



The CFA Society of San Diego
P.O. Box 928456
San Diego, CA 92192-8456

Phone: 858.271.0599
Fax: 858.271.0599
E-mail: staff@cfassd.org
Web: www.cfassd.org

Setting a higher standard for the
San Diego investment community

A CFA Institute member society

CFA Society of San Diego Student Membership

CFASSD now offers a student membership category that gives students access to job listings, programs, social gatherings, and networking events with peers and CFASSD's professional membership—some of San Diego's most well-known and successful financial professionals.

Benefits

- Attend CFASSD's presentations, corporate events, and professional development programs at special discounted rates.
- Network with top industry professionals from among CFASSD's 400+ members.
- Access to the CFASSD job list as well as internship programs being offered by local firms.
- Share ideas with students from other area universities through on-campus programs and student membership directory.
- Learn about the CFA® program and the CFASSD resources that are available to assist you if you decide to pursue a CFA charter.

Eligibility

CFASSD's Student Membership is available to those who are matriculating toward a bachelor's or master's degree in finance, business or discipline related to the investment decision-making process at an accredited college/university, and maintain at least a 3.0 grade point average.

Student Membership is only available to individuals who **do not** qualify as Regular or Affiliate members and meet the following criteria:

- Full-time undergraduate students pursuing a bachelor's degree in business, finance or discipline related to the investment decision-making process.
- Full- or part-time graduate students pursuing an MBA or a master's degree in a business-related major. Part-time students must be enrolled in at least six credit hours per semester.
- All students must have and maintain a minimum 3.0 GPA and be in good standing in their school's academic program.

Student membership expires one year after graduation or after the student discontinues studies toward a degree in finance, business or discipline related to the investment decision-making process. **Annual student dues are \$50.** All Student Memberships will be reviewed by CFASSD's Membership Chair and board of directors for final approval.



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Universities currently offering CFASDD student membership groups

University of California, San Diego (UCSD)

Faculty contact: Professor Allan Timmermann, Ph.D.

Email: agtimmermann@ad.ucsd.edu

University of California, San Diego (UCSD)

Faculty Contact: Michael Willoughby

Phone: (858)534-2518

Email: mwilloughby@ucsd.edu

University of San Diego (USD)

Faculty Contact: Professor Dennis Zocco, Ph.D.

Phone: 619-260-4848

Email: dzocco@sandiego.edu

San Diego State University (SDSU)

Faculty contact: S.G. Badrinath (Badri), Ph.D.

Phone: 619-594-4749

Email: S.Badrinath@sdsu.edu

CFA Society of San Diego Contact

Ryan Goldenhar, CFA

Membership Chair

Phone: 858-587-4514

Email: membership@cfassd.org

CFA Society of San Diego Mission Statement

To serve the needs of professionals in the investment decision-making process by providing a forum for the exchange of information and ideas among its members, by enhancing members' investment knowledge, and by encouraging high ethical standards and professional conduct among *all* participants in the investment industry.

The CFA Society of San Diego (CFASDD) founded in 1962, is a voluntary, non-profit organization with over 400 members serving the financial community of San Diego. CFASDD promotes ethical and professional standards within the investment industry, encourages professional development through the CFA Program, and facilitates the open exchange of information and opinions.