

Research Analyst – San Diego Family Office

San Diego based family office seeks a truly outstanding individual to join its team of investment professionals.

Responsibilities

The successful candidate will be a self starter with the ability to accurately analyze, interpret and communicate conclusions on investment opportunities. The ability to distill and communicate information in a dynamic environment with minimal structure and guidance is critical. The ideal candidate will be comfortable with equity, debt and related derivative securities and their valuation.

The candidate will be a forward thinker, and will be willing to share an analytic view of events and their impact on the value of investments in real-time.

This position will join a small team of professionals with the single goal of generating value for the principal via direct and indirect investments in equity and debt securities. The small and dedicated nature of the team requires that this candidate aspire to share success and collaborate closely and effectively with the team.

This position is dynamic in all respects; the successful candidate will evolve with it. The compensation will be commensurate with experience.

Requirements:

The successful candidate will have demonstrated proficiency as an investment professional. The CFA Charter is a requirement which would only be waived if the applicant has passed the level II exam. Applicants will be considered from a variety of educational backgrounds, provided they have significant investment expertise.

Please send CV and cover letter to cfaapp@gmail.com