

Portfolio Manager – San Diego RIA

For over twenty years we have been...intentionally...a small registered investment advisory serving primarily family trusts and pension portfolios. We manage stock and fixed income portfolios, loathe fads, don't believe that "this time is different," (it won't be identical, but it will probably rhyme,) and devote our effort to the careful stewardship of the clients who have trusted us with their future.

We have reached the point where succession is our next goal, and as we make that transition we anticipate a concurrent growth stage, as well. The candidate for the position we are offering should have experience managing portfolios of individual equities, enjoy the work so thoroughly that Monday morning is something to look forward to, and be interested in attaining a significant equity stake in the company over the next five to ten years.

We're looking for an insightful researcher, a team member who is a pleasure to work with, a conscientious defender of client wealth, and someone who is interested in growing constantly over a long period of time. If you feel you are that person, please be good enough to send us your CV/resume and compensation requirements at your earliest convenience.

Please reply to:

PINTBIZMAIL@YAHOO.COM

(Our employees are aware of this ad and are looking forward to meeting the newest member of our team.)