

## LM Capital Group Job Description

**Position:** Research Analyst-Investment Grade and High Yield

**Company:** LM Capital Group, LLC

**Location:** San Diego, California

**High-level description:** LM Capital Group, LLC is a registered investment advisor founded in 1989 to provide fixed-income investment management to the institutional investor. LM Capital utilizes a long-term macroeconomic, fundamental investment approach to assemble concentrated fixed-income portfolios representing the most-attractive fixed-income investment opportunities available. The firm is a 65% employee-owned minority business, employed by public agencies, corporations and foundations nationwide. Currently LM Capital manages five types of fixed-income investment portfolios: **Short Term, Intermediate, Core, Opportunistic Core (core plus) and Enhanced Commodities Index Fund.** We are searching for an individual with at least 2 years experience analyzing fixed-income investment grade and high yield corporate bonds.

### **Responsibilities:**

- Analyze specific securities identified by the Investment Strategy Group
- Formulate original ideas for presentation and discussion with Investment Strategy Group
- Interact with trader
- Limited interaction with clients
- Help to prevent company from investing in bad credits

### **Qualifications:**

- Degree in business. CFA and/or MBA is desirable but not required
- 2-5 years experience in analyzing investment grade and/or high yield securities
- Ability to work within a small team and entrepreneurial environment
- Proven track record with emphasis in the investment grade/high yield area
- Experience with analyzing foreign credits is a plus but not required

### **Compensation:**

- Base salary is 125-150,000 based on experience and track record
- Bonus potential is up to 40% of base salary based on firm profitability, minimum 10% increase of assets and individual performance (quality of work performed, contribution to investment strategy group and performance)

### **Contact Information:**

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**Olschwanger Partners, LLC**